



GROSS DOMESTIC PRODUCT

December 2025 Quarter

Special Points of Interest

GDP at Current Prices (nominal)
SAT \$932.2 m

GDP at Constant Prices (real)
SAT \$634.3 m

GDP Growth:
0.2%

GDP per Capita:
SAT \$4,362

Distribution by Sector

Primary Sector:
8.6%

Secondary Sector:
10.5%

Tertiary Sector:
65.0%

Public Administration:
10.5%

Published Date:

1st April 2026

OVERVIEW:

Total economic activities generated **\$634.3 million** in real value added during the December 2025 quarter. This represents a modest **0.2 percent** increase year-on-year, indicating a recovery following negative growth in the previous quarter. In nominal terms, GDP declined by **1.0 percent** on a year-on-year with a total value added of **\$932.2 million**. On a quarter-on-quarter (q-o-q) basis, real GDP declined by **4.5 percent** while nominal GDP increased by **2.4 percent**.

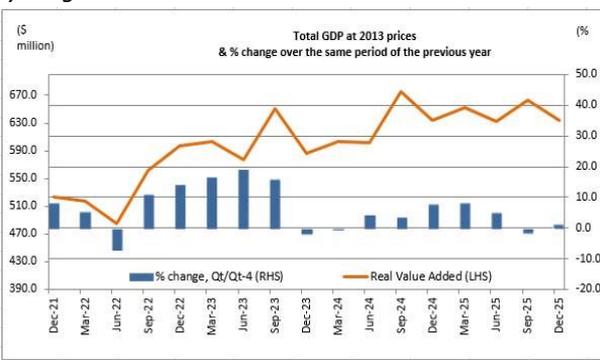
Growth in professional services, particularly legal, accounting, consultancy and personal services helped support overall economic activity.

Growth continues to be **service-driven**, emphasizing the importance of strengthening productivity and resilience across other sectors of the economy.

GDP GROWTH:

Growth in the December 2025 quarter was primarily driven by strong performance in the services sector, particularly Business Services (**1.2 percentage points**) and Personal & Other Services (**0.7 percentage points**). Additional positive contributions were recorded in Public Administration, Agriculture, Financial Services and Accommodation & Restaurants. These industries collectively supported the modest overall growth observed during the quarter.

Chart 1 illustrates total GDP at constant prices from December 2021 to December 2025 alongside year-on-year growth rates.



INDUSTRY CONTRIBUTIONS:

Business Services recorded a strong increase of **34.5 percent**, rising from **\$19.1 million** in December 2024 to **\$25.6 million** in December 2025. This made it the leading contributor to overall economic growth, accounting for **1.2 percentage points** of total GDP growth.

Personal and Other Services was the second-largest contributor to overall growth, with real value added increasing from **\$23.0 million** in December 2024 to **\$26.8 million** in December 2025, representing a **16.3 percent** increase year-on-year, with **0.7 percentage points** contribution.

Several industries made positive contributions to overall growth. Public Administration contributed **0.6 percentage points**, while Agriculture and Financial Services each added **0.5 percentage points**. Accommodation and Restaurants also supported growth with a **0.4 percentage point** contribution.

However, six industries recorded negative contributions. The Commerce industry led the decline with a reduction of **2.8 percentage points**, followed by Transport (**-0.6**), Fishing and Communication (**-0.2 each**), and Construction and Food & Beverage Manufacturing (**-0.1 each**).

Chart 2: Percentage-point contributions to GDP growth by Industry; (Dec 2025 quarter)

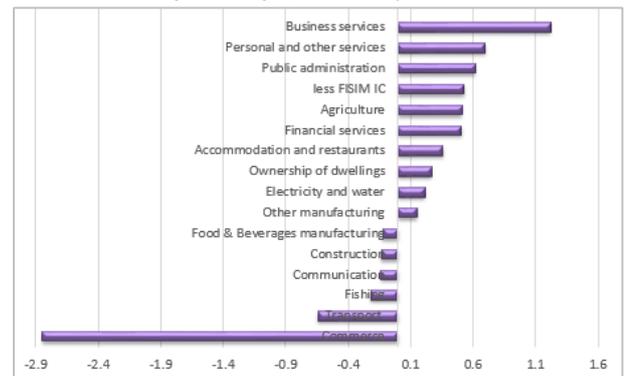


Chart 2 illustrates the percentage-point contributions of each industry to the total year-on-year growth of 0.2 percent.



GDP LEVELS (Nominal)

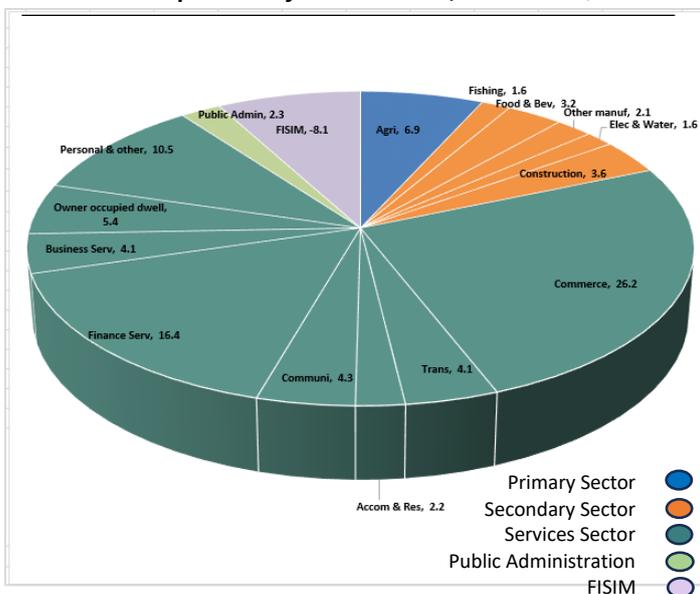
Nominal GDP for the December 2025 quarter was estimated at **\$932.2 million**, representing a **1.0 percent decrease** compared to the same quarter in 2024.

The structure of the economy remains largely service-oriented, with the **Tertiary (services) sector** accounting for **65.0 percent** of total nominal GDP. The **Secondary sector** contributed **10.5 percent**, while **Public Administration** also accounted for **10.5 percent**. The **Primary sector** made up **8.6 percent** of total output.

This composition highlights the continued dominance of the services sector in driving economic activity, while other sectors maintain relatively smaller shares.

Chart 3 shows the industry composition of nominal GDP in the quarter.

Chart 3: Composition of Nominal GDP, Dec 2025 Quarter



TWELVE MONTHS REVIEW: (Year ending Dec 2025)

For the year ending December 2025, GDP at current market prices was estimated at **\$3,582.4 million (\$3.58 billion)**, reflecting an increase of **3.7 percent** compared to **\$3,455.4 million** in the year ending December 2024.

In real terms, GDP at constant 2013 prices reached **\$2,583.7 million**, representing a **1.8 percent** increase compared to **\$2,537.0 million** in the previous year.

At this level, GDP per capita reached **\$4,362**, increasing by **2.4 percent** when compared to the previous year.

Chart 4: Percentage change in Constant Prices for Year ending Dec 2025

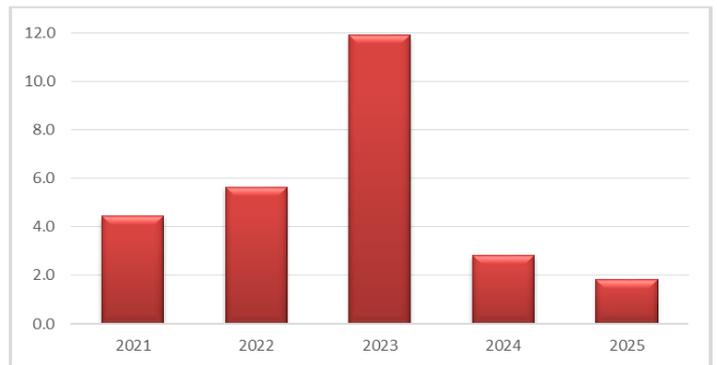
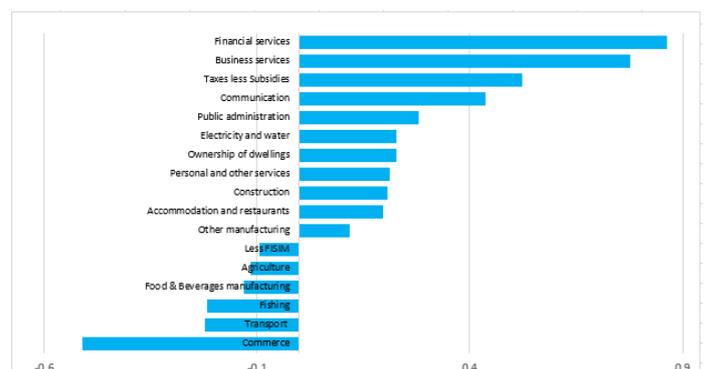


Chart 4 depicts real growth rates over the past five years ending December. The economy expanded by 1.8 percent in 2025, marking the fifth consecutive year of positive growth. This performance was mainly driven by increases in Financial Services (1.0 percentage points), Business Services (0.9), Communication (0.5), Public Admin and Electricity and Water (0.3 each), Personal and Other services (0.2) Construction (0.2) and Accommodation and restaurants (0.2).

KEY HIGHLIGHTS – DECEMBER 2025 QUARTER

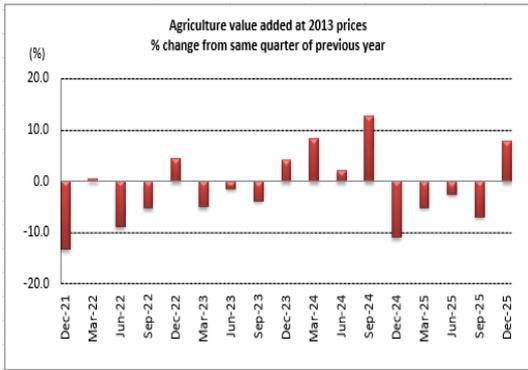
- ❖ Real GDP rises by **0.2 percent** to \$634.3 million at constant 2013 prices, marking a positive growth recovering from a negative performance from the Sept 2025 quarter.
- ❖ Growth was driven mainly by **Business Services** (+1.2 percentage points) and **Personal and other Services** (+0.7), supported by Public Admin, Agriculture, Financial Services and Accommodation and Restaurants
- ❖ At current prices, GDP amounted to **\$932.2 million**, down by **1.0 percent** compared to Dec 2024
- ❖ For the year ending Dec 2025, GDP reached **\$3.58 billion** in nominal terms and **\$2.58 billion** in real terms, reflecting **annual growth of 3.7 percent** and **1.8 percent** respectively.

Chart 5: Percentage-point contributions to GDP growth for Year ending December 2025



AGRICULTURE

Percentage change (y-o-y) Dec 2021 – Dec 2025



The Agriculture sector recorded real value added of \$37.9 million in the December 2025 quarter, increasing by 7.8 percent year-on-year. Growth was driven by stronger domestic demand, reflected in higher marketed (30.2 percent) and non-marketed production (1.4 percent), despite a decline in exports, with fresh produce and agricultural manufacturing inputs both falling by 60.2 percent. The sector contributed 0.5 percentage points to overall real GDP growth.

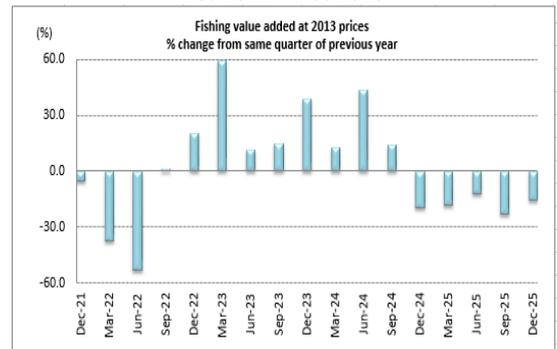
In nominal terms, output reached \$64.6 million, rising by 5.8 percent year-on-year but declining by 1.0 percent from the previous quarter. The sector accounted for 6.9 percent of nominal GDP.

FISHING

The Fishing industry recorded \$6.4 million in real value added, declining by 15.5 percent compared to the December 2024 quarter. This was mainly due to lower fish exports and a 22.5 percent drop in domestic consumption, aligning with a 22.2 percent reduction of inshore landings. This marks the fifth consecutive quarter of negative performance from the industry.

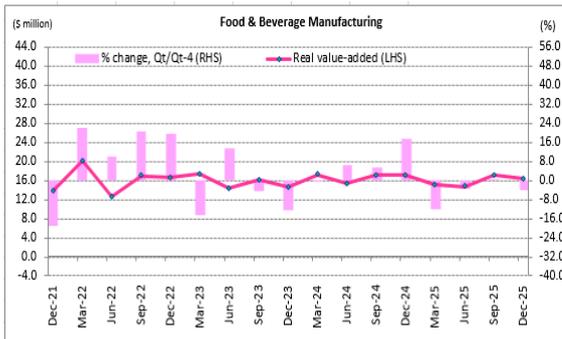
In nominal terms, the industry generated \$15.3 million, reflecting a 14.0% decrease year-on-year and a 29.7% drop from the September 2025 quarter. Overall, it accounted for 1.6% of nominal GDP.

Percentage change in Fishing real value added; Dec 2021 – Dec 2025



FOOD & BEVERAGE MANUFACTURING

VA at constant prices & % change (y-o-y) Dec 2021 – Dec 2025



Food Manufacturing industry generated \$16.5 million in real value added, reflecting a 3.8 percent decrease compared to the December 2024 quarter. The drop was driven by a 7 percent decline in beverage production. The quarter on quarter recorded an increase of 10.7 percentage recorded in the reviewed quarter.

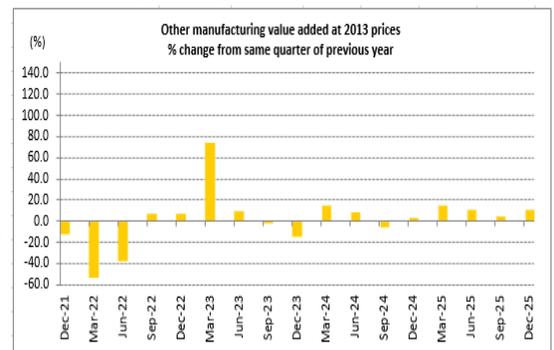
At current prices, the industry recorded \$29.7 million, indicating a slight increase of 0.1 percent.

OTHER MANUFACTURING

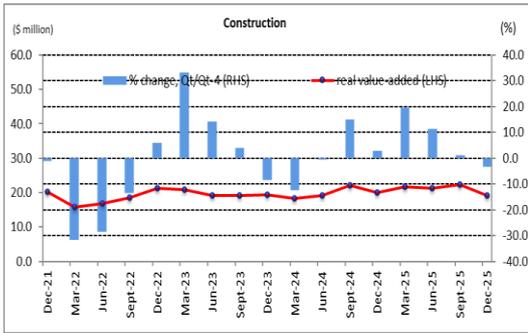
Other Manufacturing recorded \$8.2 million in real value added. Non-food manufacturing increased by 11.0 percent year-on-year but declined by 3.3 percent compared to the Sept 2025 quarter. The industry contributed 0.1 percentage points to overall real GDP growth.

At current prices, Other Manufacturing totalled \$19.6 million, reflecting a 23.8 percent increase year-on-year and a 2.0 percent rise relative to the Sept 2025 quarter. The industry accounted for 2.1 percent of nominal GDP

Percentage change (y-o-y) Dec 2021 – Dec 2025



Real Value added & % change (y-o-y)
Dec 2021 – Dec 2025



CONSTRUCTION

The Construction sector recorded real value added of \$19.2 million, declining by 3.6 percent year-on-year, reflecting reduced activity following the completion of several major capital projects. On a quarter-on-quarter basis, output contracted by 13.8 percent.

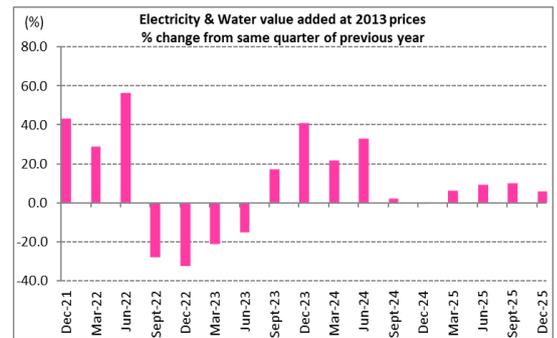
In nominal terms, output stood at \$33.6 million, increasing by 9.1 percent year-on-year but declining by 3.5 percent from the previous quarter. The sector accounted for 3.6 percent of nominal GDP.

ELECTRICITY & WATER

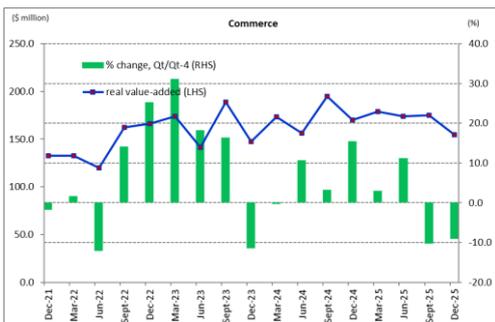
The Electricity and Water sector recorded real value added of \$20.6 million, increasing by 5.9 percent year-on-year, driven by higher electricity (4.5 percent) and water (9.9 percent) production. On a quarter-on-quarter basis, the sector expanded by 12.2 percent.

In nominal terms, output reached \$15.1 million, rising 6.7 percent year-on-year and 14.7 percent from the previous quarter. The sector contributed 0.2 percentage points to overall GDP growth.

Percentage change in constant 2013 prices
Dec 2021 – Dec 2025



Real value added & % change (y-o-y)
Dec 2021 – Dec 2025



COMMERCE

The Commerce sector, the largest contributor to economic activity, recorded a contraction of 9.0 percent year-on-year in the reviewed quarter, with real value added declining to \$154.6 million. The downturn was primarily driven by reduced activity in the retail and wholesale trade subsectors, which fell by 5.3 percent and 14.6 percent, respectively.

In nominal terms, total output increased to \$244.2 million, representing a 15.1 percent rise compared to the corresponding quarter of 2024 and a modest increase of 1.0 percent relative to the September 2025 quarter.

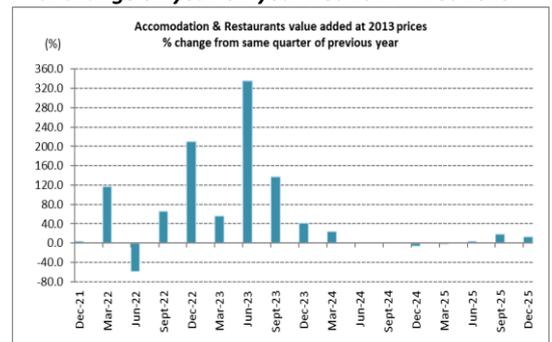
ACCOMMODATION & RESTAURANTS

The industry recorded \$15.3 million in real value added, up 14.5 percent on a year-on-year basis driven by increased hospitality and restaurant activities as is usual for the holiday season. This performance coincides with the 2.3 percent increase in tourism earnings and 0.7 percent increase in total arrivals.

At nominal prices, the industry generated \$20.2 million, increasing 13.1 percent year-on-year.

The industry took out a 2.2 percent share of total nominal GDP.

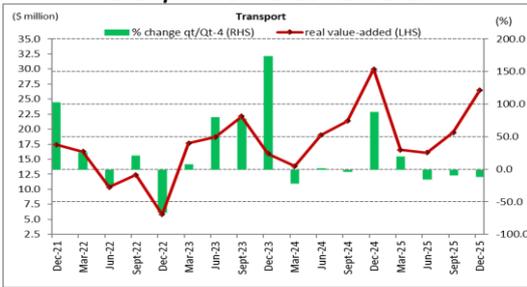
% change on year-on-year Dec 2021 – Dec 2025



Industry Quarterly Performance

TRANSPORT

Growth rates with total value added at constant 2013 prices Dec 2021 – Dec 2025



Transport recorded a real value added of \$26.5 million, down 11.6 percent from December 2024 largely due to decreased land transport activities.

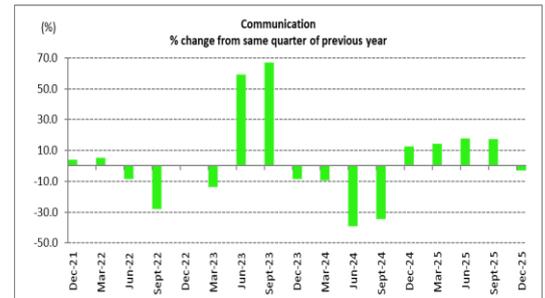
However on a quarterly basis, the industry grew by 36.1 percent over September 2025.

The industry contributed -0.6 percentage points to overall growth.

At current prices, the industry produced \$38.4 million, declining by 0.2 percent compared to December 2024. When compared to the previous quarter, transport activities grew by 50.3 percent.

COMMUNICATION

Percentage change in real GDP (y-o-y) Dec 2021 – Dec 2025

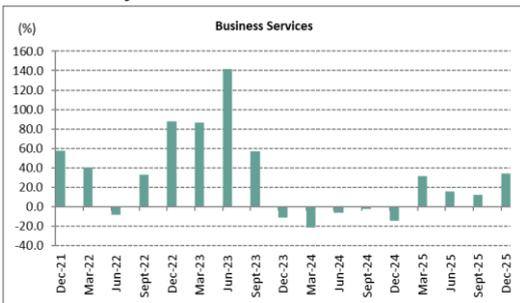


The Communication sector recorded real value added of \$26.7 million, declining by 2.7 percent year-on-year and 5.7 percent quarter-on-quarter. The sector contributed -0.1 percentage points to overall real GDP growth.

In nominal terms, output reached \$40.4 million, increasing by 5.4 percent year-on-year and 8.1 percent from the previous quarter. The sector accounted for 4.3 percent of nominal GDP.

BUSINESS SERVICES

% change in value-added at constant 2013 prices from Dec 2021 – Dec 2025

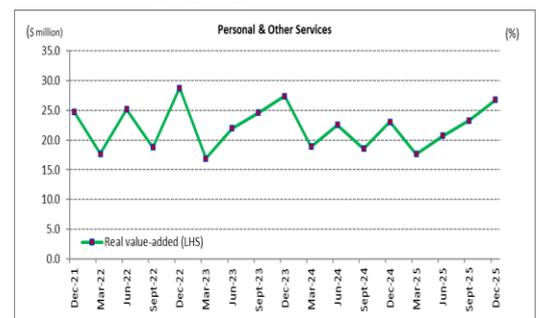


The Business Services sector recorded real value added of \$25.6 million, expanding by 34.5 percent year-on-year, marking a fourth consecutive quarter of growth following a prolonged period of contraction. The expansion was driven primarily by travel agencies and other professional services. The sector contributed 1.2 percentage points to overall real GDP growth.

In nominal terms, output reached \$38.4 million, increasing by 49.6 percent year-on-year but easing slightly by 0.7 percent from the previous quarter. The sector accounted for 4.1 percent of nominal GDP.

PERSONAL & OTHER SERVICES

% change (y-o-y) Dec 2021 – Dec 2025

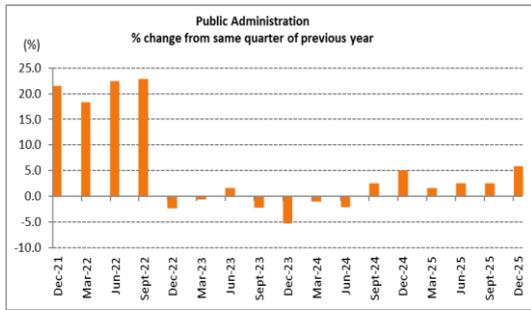


The industry recorded real value added of \$26.8 million, increasing by 16.3 percent year-on-year, driven by higher activity in education and other personal services. This marks a second consecutive quarter of positive growth following a prolonged period of contraction. On a quarter-on-quarter basis, output expanded by 15.1 percent.

In nominal terms, output stood at \$21.3 million, rising by 5.5 percent year-on-year but declining by 10.3 percent from the previous quarter. The sector accounted for 2.3 percent of nominal GDP

PUBLIC ADMINISTRATION

% change in value-added at constant 2013 prices, Dec 2021 – Dec 2025



Public Administration recorded real value added of \$59.7 million, increasing by 5.9 percent year-on-year, driven by growth in health services (4.4 percent) and other public services (7.4 percent). On a quarter-on-quarter basis, the sector expanded by 2.0 percent and contributed 0.6 percentage points to overall real GDP growth.

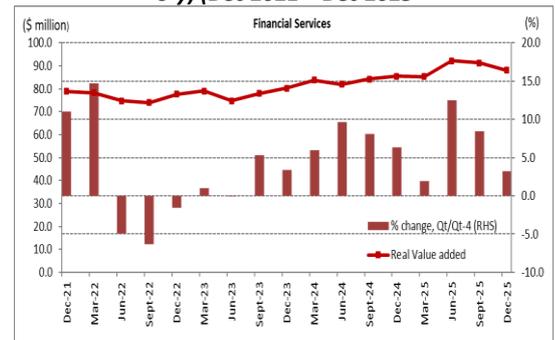
In nominal terms, output stood at \$98.2 million, declining by 32.4 percent year-on-year but increasing by 2.7 percent from the previous quarter. The sector accounted for 10.5 percent of nominal GDP.

FINANCIAL SERVICES

The Financial Services sector recorded real value added of \$88.1 million, increasing by 3.2 percent year-on-year, supported by growth in financial intermediation (2.6 percent) and non-financial institutional services (19.3 percent). The sector contributed 0.5 percentage points to overall real GDP growth. On a quarter-on-quarter basis, output declined by 3.5 percent.

In nominal terms, output reached \$152.8 million, rising by 10.7 percent year-on-year and 7.8 percent from the previous quarter. The sector accounted for 16.4 percent of nominal GDP.

Value added at constant prices & % change over y-o-y (Dec 2021 – Dec 2025)



INTRODUCTION

The compilation of national accounts statistics is a dynamic process, and therefore needs to adapt to reflect a variety of measures and indicators consistent with developments and structural changes in the economy over a period of time. It is therefore expected that revisions and updates are made to the historical series on a quarterly or annual basis as new data sources are brought into the model and as various benchmarks and assumptions are validated and updated.

This quarterly report is the twenty-third issue of the new quarterly series of GDP estimates at constant 2013 prices. This report is an ongoing publication and can also be downloaded from our website www.sbs.gov.ws.

ABOUT GROSS DOMESTIC PRODUCT

Gross domestic product (GDP) is Samoa's official measure of economic growth. GDP is compiled and published using the **production approach**, this approach measures the total value of goods and services produced in Samoa, after de-ducting the cost of goods and services used in the production process. This is also known as the value-added approach.

Broad industry groups: The GDP tables attached to this report follows the broad groupings based on the International Standard Industry Classification (ISIC) Revision 4. Classification of economic activity is important in the determination of the extent and nature of the information collected and the quality of the data compiled.

- primary sector (agriculture and fishing)
- secondary sector or the goods-producing industries (manufacturing, construction, electricity & water)
- Tertiary sector or service industries (wholesale trade; retail trade and accommodation; transport, postal, and warehousing; information media and telecommunications; finance and insurance services; rental, hiring, and real estate services; professional, scientific, technical, administrative, and support services; public administration and safety; education and training; health care and social assistance; arts, recreation, and other services).



National Accounts & Finance Statistics Division
FMFM II Building, Level 2
P O Box 1151
Apia, Samoa

 (685) 62006/62017/62018/62019

 Fax: (685) 24675

 Email: fsd@sbs.gov.ws

 Website: www.sbs.gov.ws

LIST OF TABLES

- ❖ Table 1a: GDP by Industry at Current Prices
- ❖ Table 1b: GDP by Industry at Constant 2013 Prices
- ❖ Table 2a: Percentage change y-o-y at Current Prices
- ❖ Table 2b: Percentage change y-o-y at Constant 2013 Prices
- ❖ Table 3a: Industry % contribution to growth at Current Prices
- ❖ Table 3b: Industry % contribution to growth at Constant 2013 Prices
- ❖ Table 4: Percentage share of Total Nominal GDP
- ❖ Table 5: Monetisation of GDP
- ❖ Table 6: Implicit Price Deflators (IPDs) 2013=100
- ❖ Table 7: % distribution by Industry at Current Prices
- ❖ Table 8: GDP per Capita