



GROSS DOMESTIC PRODUCT

June 2025 Quarter

Special Points of Interest

GDP at Current Prices (nominal)
SAT \$873.5 m

GDP at Constant Prices (real)
SAT \$633.0 m

GDP Growth:
5.2%

GDP per Capita:
✓ SAT \$4,087

Distribution by Sector

Primary Sector:
↑ 6.6%

Secondary Sector:
↑ 9.9%

Tertiary Sector:
↑ 66.2%

Public Administration:
↑ 9.2%

Published Date:
3rd October 2025

OVERVIEW:

Economic activities for the June 2025 quarter generated a total value added of \$633.0 million in real terms. This represents a 5.2 percent increase compared to the June 2024 quarter, and marks the sixth consecutive quarter of positive growth since December 2023.

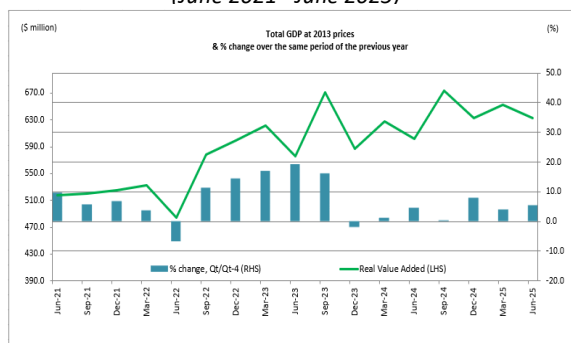
The Commerce industry remained the key driver of growth, supported by strong wholesaling and retailing activities in fuels, food and beverages, tobacco, machinery, and equipment. Financial Services, particularly monetary intermediation activities, also contributed to the quarter's performance.

In addition, heightened economic activity during the period was associated with increased demand and expenditures linked to preparations for the recent national elections. These activities provided a temporary but notable boost to certain sectors, complementing the broader upward trend in the economy.

GDP GROWTH:

Chart 1 illustrates GDP at constant prices from June 2021 to June 2025 alongside year-on-year growth rates. As shown, the economy has been expanding for six consecutive quarters, consistent with its current recovery phase.

Chart 1: Total GDP at constant prices & Growth Rates
(June 2021 - June 2025)



This growth follows revised growth rates of 3.9 percent in the March 2025 quarter and 7.8 percent in the December 2024 quarter, reflecting sustained momentum in Samoa's economic recovery.

INDUSTRY CONTRIBUTIONS:

In constant 2013 terms, the Services sector, which makes up 66.2 percent of the economy, grew by 3.2 percent on a year-on-year basis. Six of the eight industries within this sector recorded positive growth, making Services the major contributor to the overall 5.2 percent expansion in the quarter.

The Secondary sector (9.9 percent share) rose by 1.5 percent compared to June 2024, while the Primary sector (6.6 percent share, consisting of Agriculture and Fishing) fell by 8.9 percent year-on-year. Public Administration, which accounts for 9.2 percent of real GDP, also contracted by 2.6 percent.

Chart 2: Percentage-point contributions to GDP growth by Industry; (June 2025 quarter)

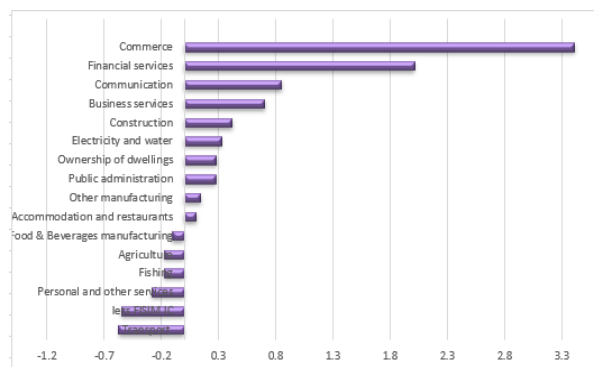


Chart 2 illustrates the percentage-point contributions of each industry to the total year-on-year growth of 5.2 percent. The largest positive contributions came from Commerce (3.4 percentage points), Financial Services (2.0), Communication (0.8), Business Services (0.7), Construction (0.4), and Electricity & Water (0.3). In total, six of the fourteen industries recorded negative contributions, including Transport (-0.6), Personal and Other Services (-0.3), Fishing (-0.2), Agriculture (-0.2), and Food & Beverage Manufacturing (-0.1).



Commerce was boosted by wholesale trade in food, beverages, tobacco, and fuels, alongside retail sales of food, beverages, and clothing, which rose by 12.9 percent and 8.6 percent respectively compared to June 2024. **Financial Services** registered the second-largest industry growth, with real value added rising from \$81.9 million in June 2024 to \$92.1 million in June 2025 — an increase of 12.5 percent year-on-year.

GDP LEVELS (Nominal)

Gross Domestic Product at current market prices for the **June 2025 quarter** amounted to \$873.5 million, an 8.0 percent increase compared to June 2024. GDP per capita also grew by 6.9 percent year-on-year.

Chart 3: Composition of Nominal GDP, June 2025 Quarter

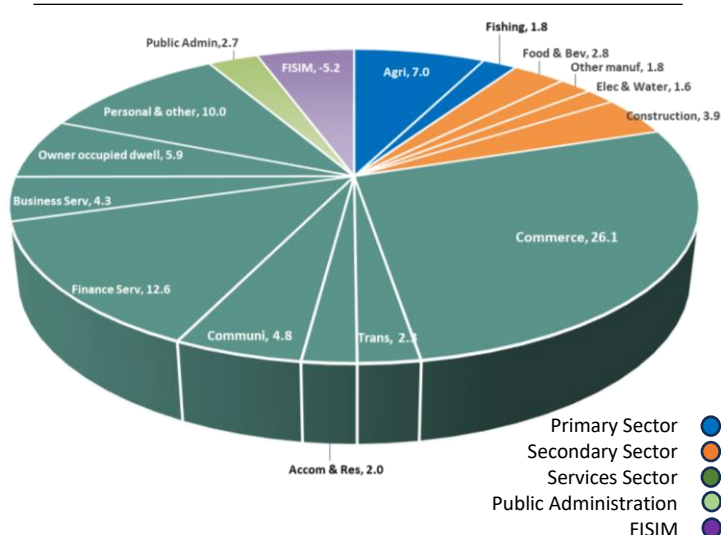


Chart 3 shows the industry composition of nominal GDP in the quarter. The **Tertiary (Services) sector**, comprising 60.8 percent of nominal GDP, rose by 11.2 percent (\$55.4 million). The **Secondary sector** (10.1 percent share) grew by 5.3 percent (\$4.5 million). Public Administration, with a 10.0 percent share, increased by 7.6 percent (\$6.2 million). The **Primary sector** (8.8 percent share) also expanded, rising by 6.7 percent (\$4.8 million).

TWELVE MONTHS REVIEW: (Year ending June 2025)

For the year ending June 2025, GDP at current market prices was \$3,584.9 million (or **\$3.58 billion**), an increase of 10.6 percent compared to \$3,240.6 million in the year ending June 2024. At this level, GDP per capita reached \$16,858, up 45.3 percent from the previous year.

At constant 2013 prices, GDP for the year ending June 2025 stood at \$2,592.6 million, an increase of 4.2 percent compared to \$2,488.2 million in the year ending June 2024. All four quarters within the review period recorded positive growth.

Chart 4: Percentage change in Constant Prices for Year ending June 2025

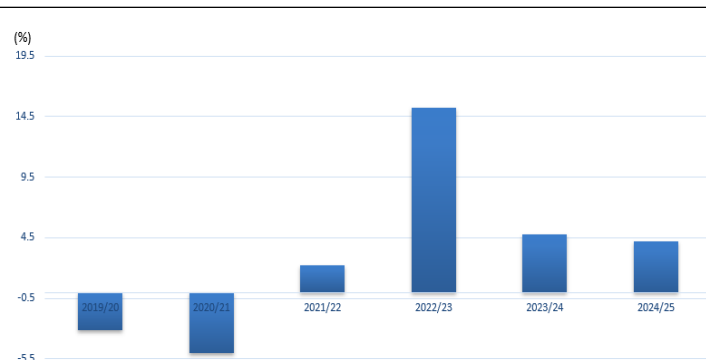
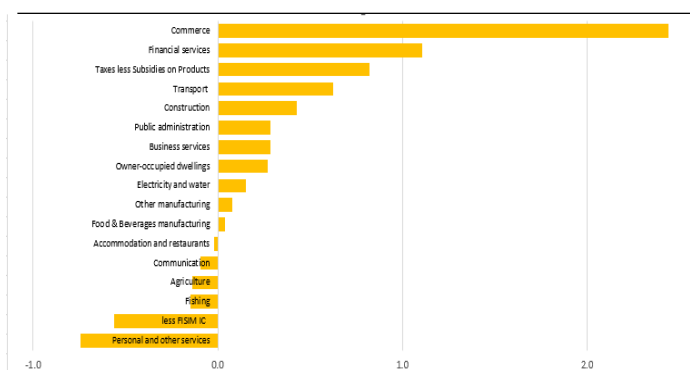


Chart 4 depicts real growth rates over the past five years ending June. The economy expanded by 4.2 percent in FY2024/25, marking the fourth consecutive year of positive growth. This performance was mainly driven by increases in Commerce (2.4 percentage points), Financial Services (1.1), Taxes less subsidies (0.8), Transport (0.6), Construction (0.4), and Public Administration (0.3). The Commerce industry, which has played a pivotal role in recent years, continued to strengthen with significant economic effects in FY2024/25.

KEY HIGHLIGHTS – JUNE 2025 QUARTER

- ❖ Real GDP rose by **5.2 percent** to \$633.0 million at constant 2013 prices, marking the sixth consecutive quarter of positive growth.
- ❖ Growth was driven mainly by **Commerce** (+3.4 percentage points) and **Financial Services** (+2.0), supported by Communication, Business Services, Construction, and Utilities
- ❖ **Wholesale and retail trade** expanded strongly, with sales of food and clothing rising by 12.9 percent and 8.6 percent respectively year-on-year.
- ❖ At current prices, GDP amounted to **\$873.5 million**, up **8.0 percent** compared to June 2024, with GDP per capita increasing by 6.9 percent.
- ❖ For the year ending June 2025, GDP reached **\$3.58 billion** in nominal terms and **\$2.6 billion** in real terms, reflecting **annual growth of 10.6 percent** and **4.2 percent** respectively.

Chart 5: Percentage-point contributions to GDP growth for Year ending June 2025



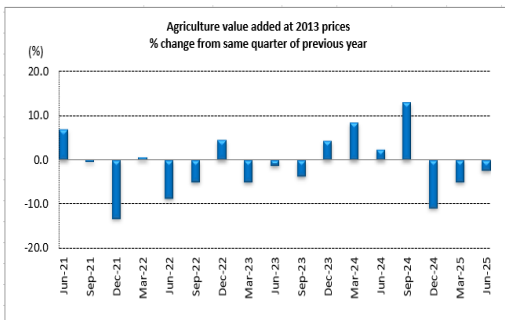
Industry Quarterly Performance

Percentage change in Agriculture real value added; Jun 2021 – Jun 2025

AGRICULTURE

The Agriculture industry recorded a real value added of \$35.3 million in the June 2025 quarter, a decline of 2.4 percent compared to June 2024. This reflects reduced domestic consumption in both marketed and non-marketed production, which fell by 14.7 percent and 9.7 percent respectively. The industry contributed negatively (-0.2 percentage points) to overall GDP growth.

At current prices, Agriculture recorded \$61.1 million, up 5.7 percent year-on-year and 11.4 percent compared to the previous quarter. The industry's share of nominal GDP for the quarter was 7.0 percent.

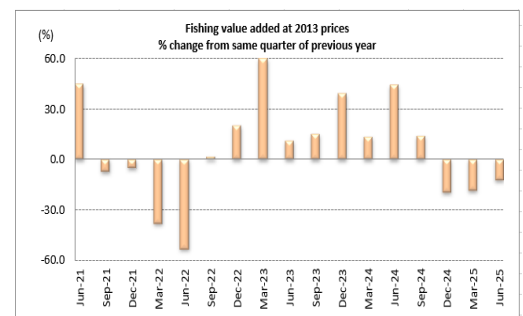


FISHING

Fishing generated a total real value added of \$6.3 million, equivalent to a 12.4 percent decline compared to June 2024. This was mainly due to reduced fish exports and an 8.9 percent fall in domestic consumption. The quarter marks the third consecutive decline in the industry's real performance.

In nominal terms, Fishing contributed \$16.0 million, up 10.7 percent compared to the previous year and 5.4 percent from the previous quarter, accounting for 1.8 percent of nominal GDP.

Percentage change in Fishing real value added; Jun 2021 – Jun 2025

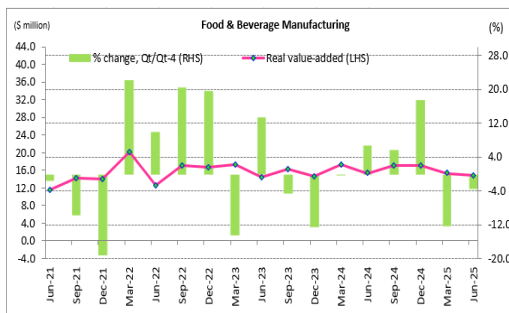


Food & Beverage Manufacturing VA at constant prices & % change over the same period of the previous year; Jun 2021 - Jun 25

FOOD & BEVERAGE MANUFACTURING

The Food Manufacturing industry generated \$14.8 million in real value added, down 3.6 percent from June 2024. While beverage production rose by 7 percent, this was outweighed by a 23 percent decline in food production. The industry contributed -0.1 percentage points to total real GDP growth. This marks its second consecutive quarter of decline following three quarters of growth.

At current prices, the industry recorded \$24.6 million, representing 2.8 percent of nominal GDP.

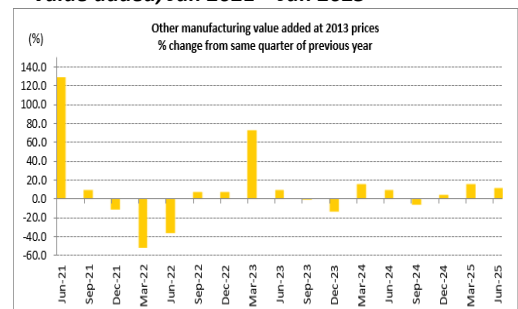


OTHER MANUFACTURING

Other Manufacturing recorded \$7.4 million in real value added. Non-food manufacturing rose 11.1 percent year-on-year but declined 10.7 percent from the previous quarter. The industry contributed 0.1 percentage points to overall real GDP growth.

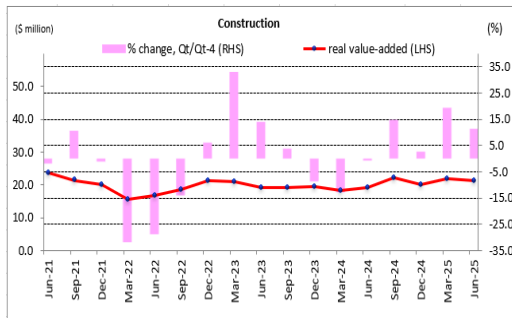
At current prices, Other Manufacturing totaled \$16.0 million, an increase of 4.5 percent year-on-year but a decline of 16.9 percent compared to March 2025. The industry accounted for 1.8 percent of nominal GDP.

Percentage change in Other Manufacturing real value added; Jun 2021 – Jun 2025



Industry Quarterly Performance

Construction quarterly value added at constant prices & % change over the same period of the previous year Jun 2021 - Jun 2025



CONSTRUCTION

The Construction industry generated \$21.2 million in real value added, up 11.2 percent from June 2024. Growth was driven by a 17.7 percent rise in building activities, particularly the completion of building projects. Compared to the previous quarter, output fell by 2.4 percent. The industry contributed -0.1 percentage points to overall real GDP growth.

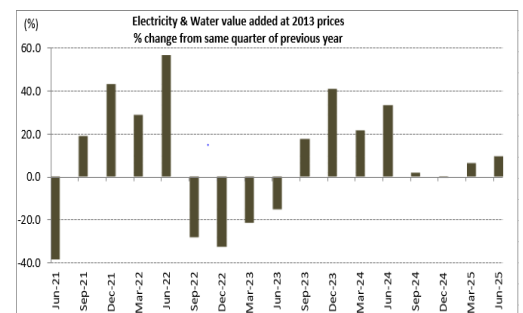
At current prices, Construction recorded \$33.9 million, up 9.5 percent year-on-year but down 2.4 percent from March 2025. Its share of nominal GDP was 3.9 percent.

ELECTRICITY & WATER

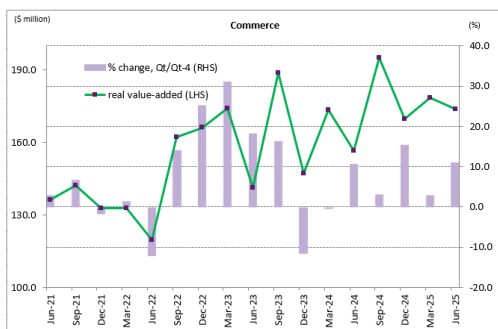
Electricity and Water recorded \$19.4 million in real value added, up 9.4 percent from June 2024. Growth was driven by a 24 percent increase in water production and a 1 percent rise in electricity production. However, compared to the previous quarter, production declined by 7.4 percent. The industry contributed 0.3 percentage points to overall real GDP growth.

At current prices, the industry recorded \$14.2 million, increasing by 12.3 percent compared to June 2024 but declining by 9.7 percent compared to March 2025. Its share of nominal GDP stood at 1.6 percent.

Percentage change in Electricity & Water real value added; Jun 2021 – Jun 2025



Commerce quarterly real value added & % change over the same period of the previous year; Jun 2021- Jun 2025



COMMERCE

Commerce, the largest industry in the economy, generated \$173.9 million in real value added during the June 2025 quarter, an increase of 11.1 percent compared to June 2024. Growth was driven by strong motor vehicle sales (+31.4%) and wholesaling activities (+12.6%), alongside an 8.6 percent increase in retail trade. On a quarterly basis, however, output declined by 2.7 percent. This marked the fifth consecutive quarter of positive year-on-year performance, contributing 0.4 percentage points to total real growth.

ACCOMMODATION & RESTAURANTS

The industry recorded \$12.8 million in real value added, up 4.4 percent year-on-year, supported by restaurant and mobile food service activities. This performance coincided with a 2.4 percent increase in tourism earnings during the quarter, despite a slight decline in total arrivals.

At nominal prices, the industry generated \$17.8 million, rising 7.9 percent from June 2024 and contributing 2.0 percent to total nominal GDP.

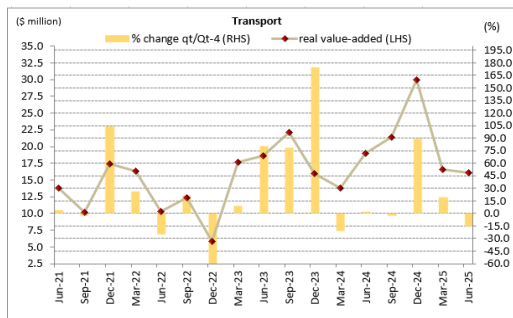
Accommodation & Restaurants, percentage change in real value added over the same period of the previous year; Jun 2021-Jun 2025



Industry Quarterly Performance

Transport quarterly growth rates with total value added at constant 2013 prices Jun 2021-Jun 2025

TRANSPORT



Transport recorded a real value added of \$16.1 million, down 15.4 percent from June 2024, largely due to weaker land transport and cargo-handling activities. The industry's contribution to real growth was -0.5 percentage points.

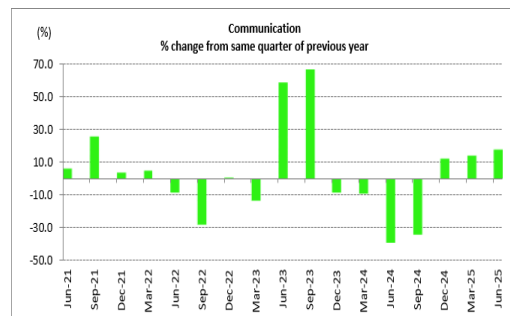
At current prices, the industry produced \$20.3 million, a decline of 14.2 percent year-on-year. Its share of nominal GDP stood at 2.3 percent, down 0.6 percentage points compared to June 2024.

COMMUNICATION

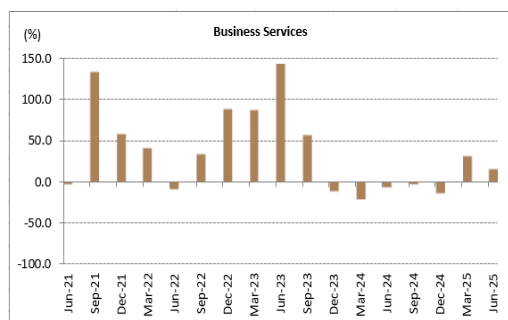
Communication generated \$28.9 million in real value added, an increase of 17.6 percent compared to June 2024 and 11.2 percent from the previous quarter. It contributed 0.8 percentage points to overall real growth, reflecting continued improvements among service providers.

At current prices, Communication totaled \$42.0 million, up 22.0 percent year-on-year and 13.1 percent quarter-on-quarter. The industry accounted for 4.8 percent of nominal GDP, up 0.5 percentage points from June 2024.

Communication percentage change in real GDP from the same quarter of the previous year, Jun 2021– Jun 2025



Business Services, % change in value-added at constant 2013 prices from Jun 2021 – Jun 2025



BUSINESS SERVICES

Business Services produced \$26.6 million in real value added, a 15.6 percent increase compared to June 2024. This was the second quarter of positive growth following five consecutive quarters of decline. Growth was driven by activities such as vehicle rental and leasing, travel agencies, and building and industrial cleaning. The industry contributed 0.4 percentage points to overall real GDP growth.

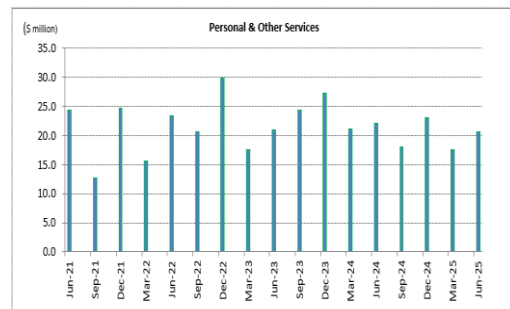
In nominal terms, Business Services recorded \$37.5 million, a decrease of 8.2 percent year-on-year, accounting for 4.3 percent of nominal GDP

At current prices, Commerce recorded \$229.9 million, accounting for 22.5 percent of nominal GDP.

PERSONAL & OTHER SERVICES

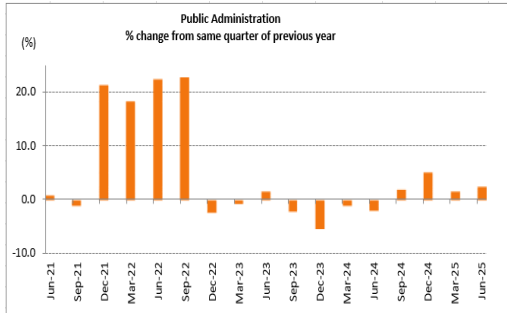
The industry recorded \$20.7 million in real value added, down 6.6 percent compared to June 2024. This marked the fourth consecutive quarter of negative growth, following two quarters of positive performance. Declines were observed in personal service activities and membership-based organizations. Compared to March 2025, however, the industry grew by 17.5 percent. At current prices, the industry generated \$23.3 million, a marginal increase of 0.1 percent year-on-year. Its share of nominal GDP was 2.7 percent, down 0.2 percentage points compared to June 2024.

Personal & Other Services % change over the same period of the previous year; Jun 2021 – Jun 2025



Industry Quarterly Performance

Public Administration, % change in value-added at constant 2013 prices from Jun 2021- Jun 2025



PUBLIC ADMINISTRATION

Public Administration produced \$58.4 million in real value added, up 2.5 percent compared to June 2024. It remained the third-largest industry, contributing 3.4 percent to total GDP and 0.3 percentage points to real growth. Gains were driven by a 3.2 percent rise in general public service activities and a 3.1 percent increase in health services.

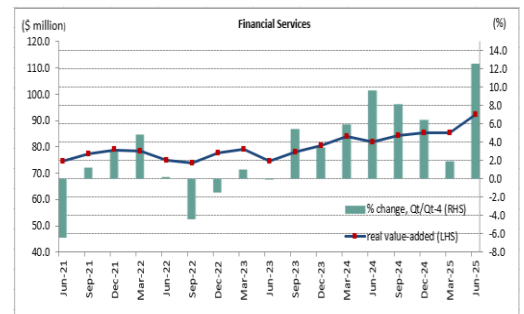
At current prices, the sector recorded \$87.5 million, up 7.6 percent from June 2024 and contributing 10.0 percent to nominal GDP. This performance is consistent with the June 2025 Employment Report, which identifies Public Administration as the country's largest employer.

FINANCIAL SERVICES

The Financial Services industry generated \$92.1 million in real value added, a 12.5 percent increase compared to June 2024 and 7.9 percent higher than the March 2025 quarter. It contributed 2.0 percentage points to total real growth, driven by strong gains in central banking (+27.9%) and commercial banking (+26.6%).

At current prices, the industry recorded \$110.4 million, up 8.2 percent year-on-year and 13.0 percent compared to March 2025.

Financial Services value added at constant prices & % change over the same period of the previous year Jun 2021 – Jun 2025



INTRODUCTION

The compilation of national accounts statistics is a dynamic process, and therefore needs to adapt to reflect a variety of measures and indicators consistent with developments and structural changes in the economy over a period of time. It is therefore expected that revisions and updates are made to the historical series on a quarterly or annual basis as new data sources are brought into the model and as various benchmarks and assumptions are validated and updated.

This quarterly report is the twenty-third issue of the new quarterly series of GDP estimates at constant 2013 prices. This report is an ongoing publication and can also be downloaded from our website www.sbs.gov.ws.

ABOUT GROSS DOMESTIC PRODUCT


Gross domestic product (GDP) is Samoa's official measure of economic growth. GDP is compiled and published using the **production approach**, this approach measures the total value of goods and services produced in Samoa, after de-ducting the cost of goods and services used in the production process. This is also known as the value-added approach.

Broad industry groups: The GDP tables attached to this report follows the broad groupings based on the International Standard Industry Classification (ISIC) Revision 4. Classification of economic activity is important in the determination of the extent and nature of the information collected and the quality of the data compiled.


- primary sector (agriculture and fishing)
- secondary sector or the goods-producing industries (manufacturing, construction, electricity & water)
- Tertiary sector or service industries (wholesale trade; retail trade and accommodation; transport, postal, and warehousing; information media and telecommunications; finance and insurance services; rental, hiring, and real estate services; professional, scientific, technical, administrative, and support services; public administration and safety; education and training; health care and social assistance; arts, recreation, and other services).



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