



GROSS DOMESTIC PRODUCT

June 2026 Quarter

Special Points of Interest

 GDP at Current
Prices (nominal)
SAT \$912.1 m

 GDP at Constant
Prices (real)
SAT \$633.8 m

 GDP Growth:
0.1%

GDP per Capita:
 **SAT \$4,226**

 Distribution
By Sector

Primary Sector:
6.6%

Secondary Sector:
9.8%

Tertiary Sector:
65.5%

**Public
Administration:**
9.5%

Published Date:
01 October 2026

OVERVIEW:

Economic activity, as measured by Gross Domestic Product (GDP), increased by 0.1 percent year-on-year in the June 2026 quarter, with real GDP estimated at \$633.8 million at constant prices. This follows a period of contraction in the March 2026 quarter and indicates a stabilisation in economic activity during the June quarter.

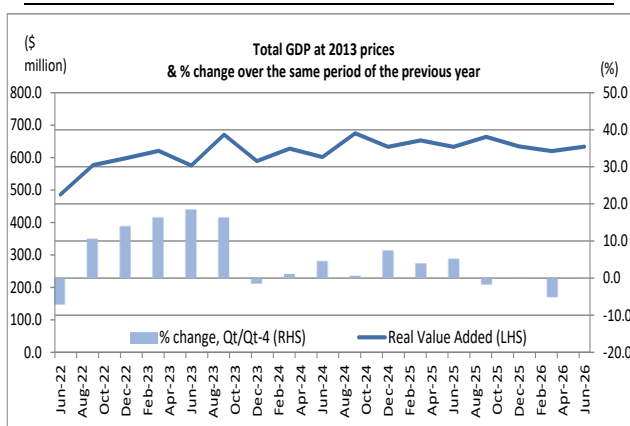
At current prices, GDP increased by 4.4 percent compared with the corresponding quarter of 2025, reaching \$912.1 million. On a quarter-on-quarter basis, real GDP increased by 2.3 percent, while nominal GDP increased by 10.3 percent.

GDP GROWTH:

Real GDP increased by 0.1 percent year-on-year in the June 2026 quarter, indicating a modest improvement in economic activity following the contraction recorded in the previous quarter.

Growth was supported by positive contributions from several industries, led by Financial Services (0.4 percentage points) and Public Administration (0.3 percentage points). Further positive contributions were recorded in Owner-occupied Dwellings, Agriculture, Accommodation and Restaurants, and Electricity and Water, providing additional support to overall economic activity.

Chart 1: Real GDP & y-o-y growth rates, June 22 - June 26



INDUSTRY CONTRIBUTIONS:

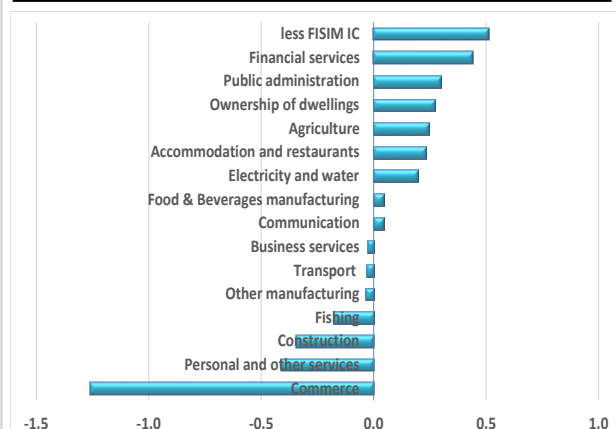
Commerce was the largest negative contributor to economic activity in the June 2026 quarter. Real value added decreased by 3.9 percent, from \$173.9 million in the June 2025 quarter to \$167.0 million in the June 2026 quarter. This decline reduced overall real GDP growth by 1.3 percentage points.

Personal and Other Services was another significant negative contributor to economic growth. Real value added declined from \$20.7 million in the June 2025 quarter to \$18.5 million in the June 2026 quarter, representing a 10.7 percent year-on-year decrease.

Negative contributions to economic activity were also recorded in **Construction, Other Manufacturing, Business Services, Fishing and Transport**. These declines partly offset the gains recorded in industries that experienced positive growth during the quarter.

In contrast, a number of industries provided positive support to overall economic activity. These included Financial Services, Public Administration, Agriculture, Accommodation and Restaurants, and Electricity and Water.

Chart 2: Percentage-point contributions to GDP growth by Industry, June quarter 2026



NOMINAL GDP

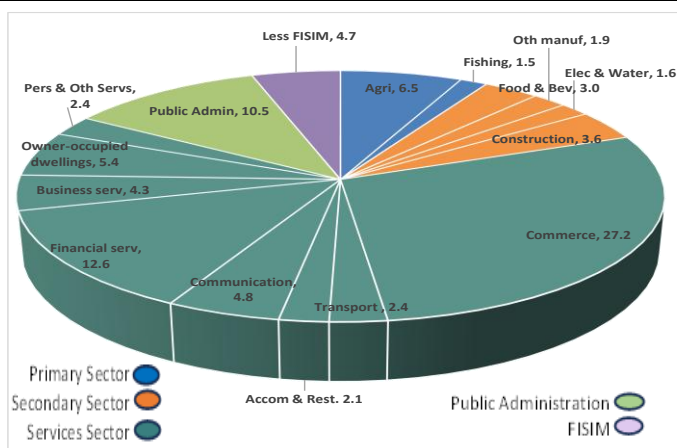
Nominal GDP was estimated at approximately \$912 million in the June 2026 quarter, representing a 4.4 percent increase compared to the June 2025 quarter.

The nominal increase was higher than the 0.1 percent growth recorded in real GDP, reflecting the combined effects of changes in output volumes and prices during the period.

Service-producing industries continued to dominate the structure of the economy, accounting for 61.2 percent of total nominal GDP. Public Administration accounted for 10.5 percent, while the Secondary sector contributed 10.1 percent. The Primary sector accounted for 8.0 percent of total nominal GDP.

The sectoral composition of nominal GDP highlights the continued importance of service-producing activities to Samoa's economy. Primary activities and goods-producing industries account for comparatively smaller shares of total economic output, while services remain the largest component of economic activity.

Chart 3: GDP Composition, June Quarter 2026



TWELVE-MONTH REVIEW: (Year ended June 2026)

Over the twelve months to June 2026, nominal GDP was estimated at **\$3.582 billion**, a **0.1 percent** decrease from the **\$3.585 billion** recorded in the previous twelve-month period. In real terms, GDP declined by **1.6 percent**, from **\$2.593 billion** in the year ended June 2025 to **\$2.551 billion** in the year ended June 2026.

While nominal GDP remained broadly stable, the decline in real GDP indicates a reduction in the volume of goods and services produced.

GDP PER CAPITA:

GDP per capita was estimated at **\$4,226** in the June 2026 quarter, an increase of **10.3 percent** from the **\$3,832** recorded in the previous quarter.

GDP per capita provides an indication of the level of economic output relative to the population. The quarterly increase reflects the rise in nominal GDP between the March and June 2026 quarters.

Chart 4: Real percentage change for Year ending June 2026

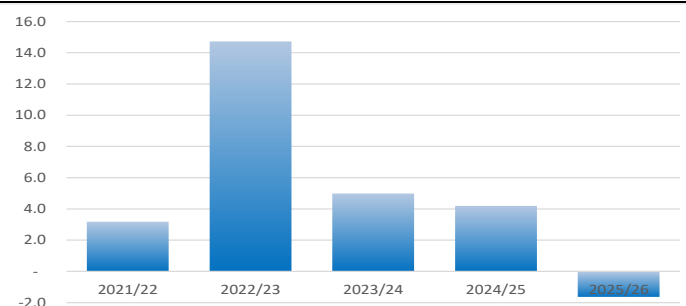
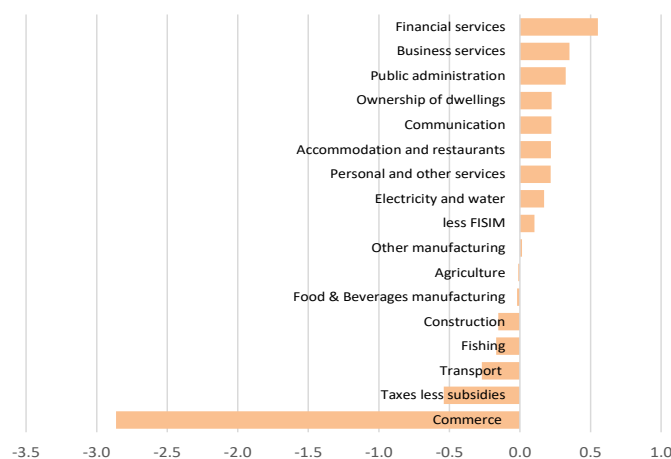


Chart 4 presents annual real GDP growth rates for the five years ending June 2026. Real GDP declined by 1.6 percent in the year ended June 2026, marking the first negative annual growth since the post-pandemic recovery period. The decline was driven by negative contributions from Commerce (-2.9 percentage points), Transport Services (-0.3 percentage points), Fishing (-0.2 percentage points), and Construction (-0.2)

Chart 5: Contributions to GDP growth, Year ending June 2026

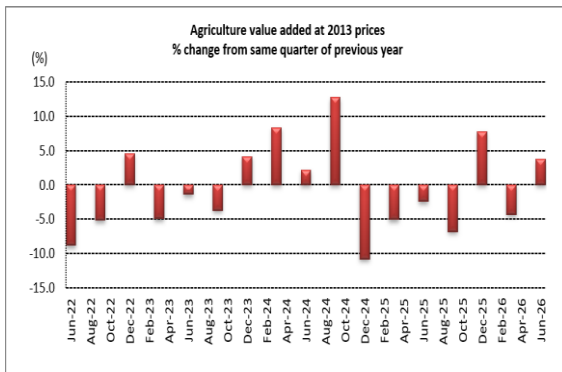


KEY HIGHLIGHTS – June 2026 QUARTER

- ❖ Real GDP increased by **0.1 percent** year-on-year to **\$633.8 million**, following a contraction in the March 2026 quarter.
- ❖ Positive contributions were recorded in **Financial Services, Public Administration, Owner-occupied Dwellings, Agriculture, Accommodation and Restaurants, and Electricity and Water**.
- ❖ However, growth remained constrained by continued weakness in **Commerce**, which recorded the largest negative contribution to overall GDP growth. Negative movements were also recorded in **Construction, Other Manufacturing, Business Services, Fishing and Transport**
- ❖ On a q-o-q basis, real GDP increased by **2.3 percent**, while nominal GDP increased by **10.3 percent**.

AGRICULTURE

Real % change (y-o-y) Jun 2022 – Jun 2026



The Agriculture industry recorded \$36.6 million in real value added during the June 2026 quarter, an increase of 3.7 percent compared with the corresponding quarter of 2025. The growth was supported by increased domestic consumption of crops sold at market, which rose by 11.1 percent, and livestock, which increased by 5.5 percent. In contrast, exports of fresh produce declined by 80.0 percent compared with the June 2025 quarter.

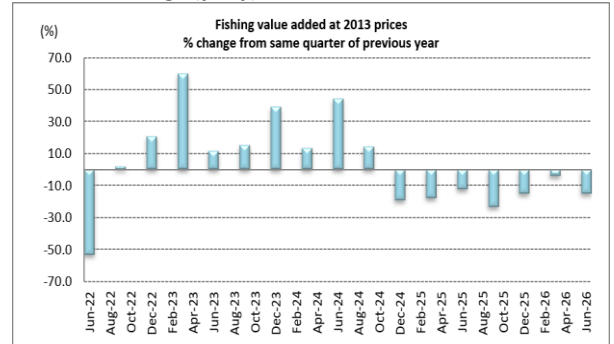
At current prices, value added was estimated at \$59.4 million, representing a 2.7 percent decline from the June 2025 quarter, but an increase of 4.7 percent compared with the previous quarter. The Agriculture industry accounted for 6.5 percent of total nominal GDP during the June 2026 quarter.

FISHING

The Fishing industry recorded \$5.4 million in real value added in the June 2026 quarter, a 15.3 percent decline compared with the corresponding quarter of 2025. On a quarter-on-quarter basis, real value added decreased by 10.6 percent, marking the industry's seventh consecutive quarter of negative growth.

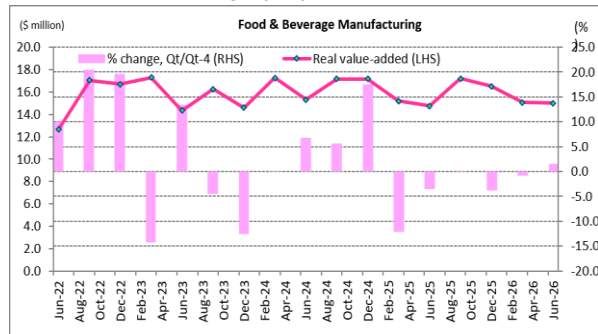
At current prices, value added was estimated at \$13.3 million, down 16.9 percent year-on-year and 11.9 percent from the March 2026 quarter. The Fishing industry accounted for 1.5 percent of total nominal GDP during the June 2026 quarter.

Real % change (y-o-y) Jun 2022 – Jun 2026



FOOD & BEVERAGE MANUFACTURING

Real VA & % change (y-o-y), Jun 2022 – Jun 2026



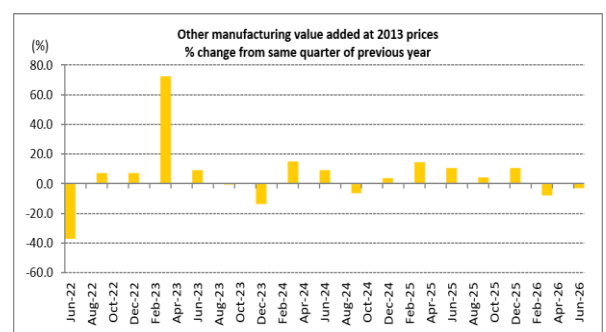
The industry recorded \$15.0 million in real value added in the June 2026 quarter, an increase of 1.6 percent year-on-year, supported by a 61.0 percent increase in food production. On a quarter-on-quarter basis, however, real value added decreased by 0.3 percent. At current prices, value added was estimated at SAT \$27.3 million, representing a 10.8 percent increase year-on-year. Compared with the March 2026 quarter, current-price value added decreased by 1.7 percent. The industry accounted for 3.0 percent of total nominal GDP in the June 2026 quarter.

OTHER MANUFACTURING

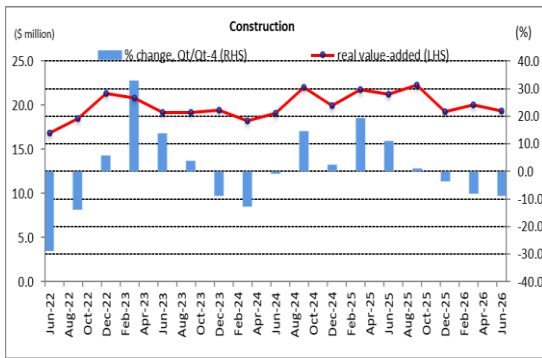
Other Manufacturing recorded \$7.3 million in real value added in the June 2026 quarter, a 2.6 percent decline year-on-year and a 6.1 percent contraction quarter-on-quarter, indicating weaker production activity during the quarter.

In contrast, current-price value added increased by 11.5 percent year-on-year to \$17.2 million, suggesting that price increases contributed to the higher nominal value despite the decline in real output. On a quarterly basis, current-price value added decreased by 4.5 percent. The industry accounted for 1.9 percent of total nominal GDP.

Real % change (y-o-y), Jun 2022 – Jun 2026



Real VA & % change (y-o-y), Jun 2022 – Jun 2026



CONSTRUCTION

The Construction industry recorded \$19.4 million in real value added in the June 2026 quarter, an 8.7 percent decline year-on-year, reflecting reduced construction activity following the completion of major civil engineering projects. On a quarter-on-quarter basis, real value added decreased by 3.5 percent, indicating continued weakness in the volume of construction activity during the quarter.

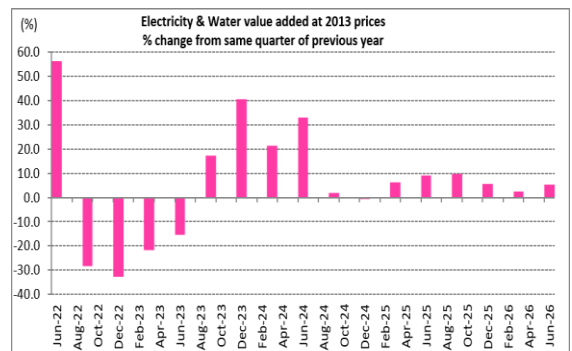
At current prices, value added was estimated at \$33.2 million, declining by 2.1 percent year-on-year and 2.3 percent compared with the March 2026 quarter. The Construction industry accounted for 3.6 percent of total nominal GDP in the June 2026 quarter.

ELECTRICITY & WATER

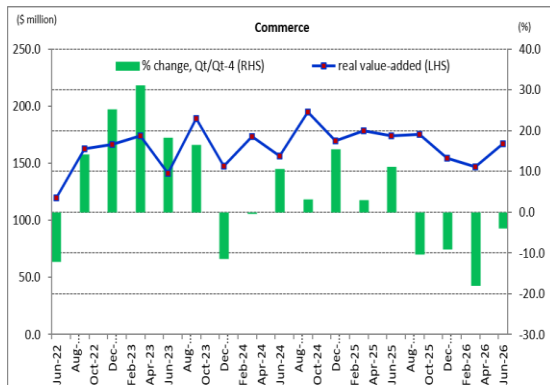
The Electricity and Water industry recorded \$20.4 million in real value added in the June 2026 quarter, representing a 5.4 percent increase year-on-year, driven by higher electricity and water production. On a quarter-on-quarter basis, however, real value added decreased by 4.8 percent, indicating a decline in the volume of industry activity compared with the March 2026 quarter.

At current prices, value added was estimated at \$14.9 million, also increasing by 5.4 percent year-on-year, while declining by 6.2 percent quarter-on-quarter. The industry accounted for 1.6 percent of total nominal GDP in the June 2026 quarter.

Real % change (y-o-y) Jun 2022 – Jun 2026



Real VA & % change (y-o-y), Jun 2022 – Jun 2026



COMMERCE

The Commerce industry contracted by 3.9 percent year-on-year in real terms in the June 2026 quarter, with real value added estimated at \$167.0 million, reflecting weaker retail activity. This followed the contraction recorded in the March 2026 quarter, although the industry showed an improvement on a quarter-on-quarter basis. Current-price value added increased by 8.9 percent year-on-year and 14.4 percent quarter-on-quarter to \$248.2 million, indicating that price and valuation effects supported nominal activity despite the decline in real volumes. Commerce remained the largest negative contributor to aggregate GDP growth, subtracting 1.3 percentage points, and accounted for 27.2 percent of nominal GDP.

High-frequency indicators point to a mixed performance in the sector. Employment increased by 16.7 percent year-on-year and wages by 29.5 percent, indicating continued expansion in labour demand and earnings, while average annual inflation remained relatively moderate at 1.4 percent. At the same time, merchandise imports declined by 3.6 percent year-on-year. Together with the increase in nominal value added, these movements indicate that the decline in real Commerce activity occurred alongside stronger nominal and labour-market indicators

ACCOMMODATION & RESTAURANTS

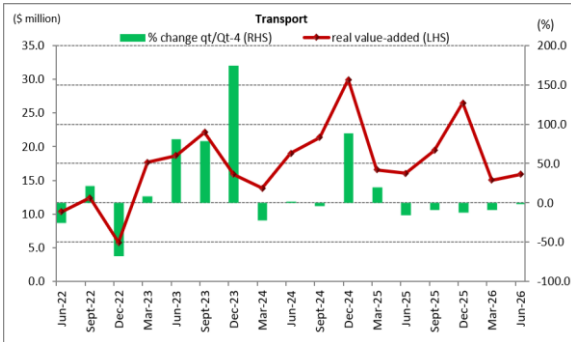
The Accommodation and Restaurants industry recorded \$14.1 million in real value added in the June 2026 quarter, representing a 9.7 percent increase year-on-year and 12.7 percent quarter-on-quarter. The increase was supported by stronger restaurant activity and was consistent with a 6.9 percent year-on-year increase in visitor arrivals and a 7.3 percent increase in visitor earnings, indicating continued growth in tourism-related demand. At current prices, value added increased by 5.5 percent year-on-year and 13.7 percent quarter-on-quarter to \$18.8 million. The industry accounted for 2.1 percent of total nominal GDP in the June 2026 quarter.

Real % change (y-o-y), Jun 2022 – Jun 2026



TRANSPORT

Real VA & % change (y-o-y), Jun 2022 – Jun 2026



The Transport industry recorded \$15.9 million in real value added in the June 2026 quarter, representing a 1.1 percent decline year-on-year, reflecting reduced activity in both air and land transport services. On a quarter-on-quarter basis, however, real value added increased by 5.6 percent, indicating a recovery in transport activity compared with the March 2026 quarter.

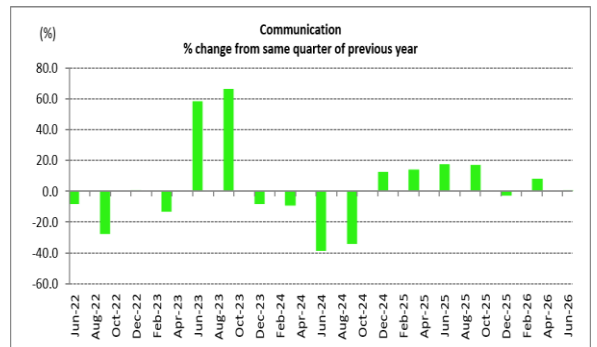
At current prices, value added was estimated at \$21.9 million, increasing by 7.5 percent year-on-year and 9.5 percent quarter-on-quarter. The Transport industry accounted for 2.4 percent of total nominal GDP in the June 2026 quarter.

COMMUNICATION

The Communication industry continued to expand in the June 2026 quarter, with real value added estimated at \$29.2 million, an increase of 0.8 percent year-on-year. Growth was supported by higher activity across computer programming, telecommunications, and broadcasting services, indicating continued demand for communication and digital services. On a quarter-on-quarter basis, real value added increased by 3.7 percent, marking a stronger pace of expansion compared with the March 2026 quarter.

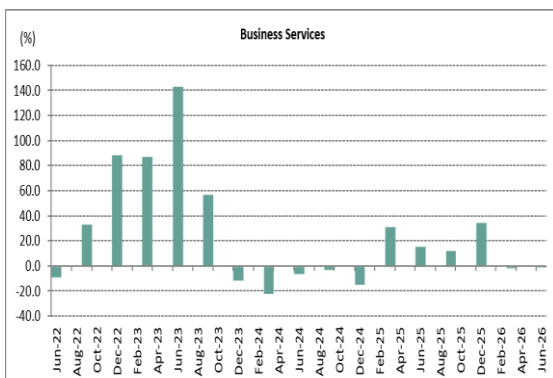
At current prices, value added was estimated at \$43.5 million, increasing by 3.4 percent year-on-year and 4.5 percent quarter-on-quarter. The Communication industry accounted for 5.0 percent of total nominal GDP in the June 2026 quarter.

Real % change (y-o-y), Jun 2022 – Jun 2026



BUSINESS SERVICES

Real % change (y-o-y) Mar 2022 – Mar 2026



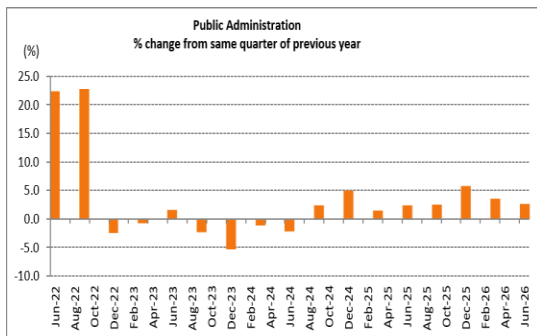
The Business Services industry recorded \$26.4 million in real value added in the June 2026 quarter, a 0.5 percent decline year-on-year, reflecting reduced activity in travel agencies and cleaning services, among other business activities. This marked the second consecutive quarter of contraction following four consecutive quarters of growth, indicating a recent moderation in the industry's overall activity. On a quarter-on-quarter basis, however, real value added increased by 2.3 percent, suggesting a modest recovery from the decline recorded in the March 2026 quarter.

At current prices, value added was estimated at \$39.0 million, increasing by 3.9 percent year-on-year and 9.9 percent quarter-on-quarter. The Business Services industry accounted for 4.3 percent of total nominal GDP in the June 2026 quarter.

Industry Quarterly Performance

PUBLIC ADMINISTRATION

Real % change (y-o-y) Jun 2022 – Jun 2026



The Public Administration industry continued to expand in the June 2026 quarter, with real value added estimated at \$60.0 million, increasing by 2.8 percent year-on-year and 1.2 percent quarter-on-quarter, continuing its positive contribution of 0.3 percentage points to overall economic activity.

At current prices, value added was estimated at \$95.6 million, representing a 9.3 percent increase year-on-year. On a quarter-on-quarter basis, however, current-price value added declined by 1.1 percent, despite the increase in real activity, indicating that changes in prices and other valuation effects influenced the nominal movement

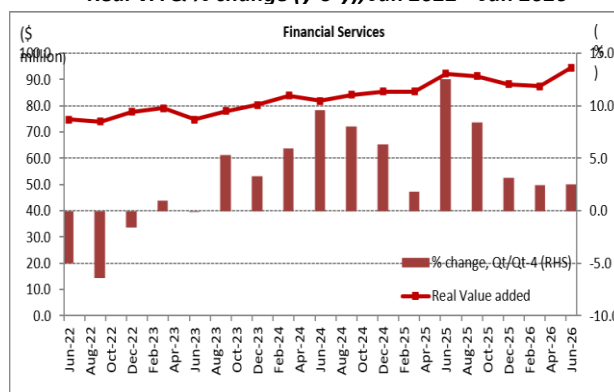
during the quarter. Public Administration accounted for 10.5 percent of total nominal GDP in the June 2026 quarter.

FINANCIAL SERVICES

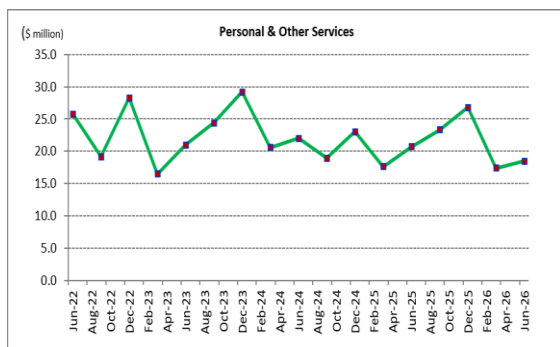
The Financial Services industry recorded \$94.5 million in real value added in the June 2026 quarter, increasing by 2.6 percent year-on-year and 8.1 percent quarter-on-quarter. Growth was supported by increased activity in financial intermediation and non-financial institutional services. The industry was a key contributor to overall economic growth, adding 0.4 percentage points to GDP growth during the quarter.

At current prices, value added was estimated at \$114.9 million, representing a 4.1 percent increase year-on-year and a strong 15.9 percent increase compared with the March 2026 quarter. Financial Services accounted for 12.6 percent of total nominal GDP in the June 2026 quarter.

Real VA & % change (y-o-y), Jun 2022 – Jun 2026



Real Value Added, Jun 2022 – Jun 2026



PERSONAL & OTHER SERVICES

The Personal and Other Services industry recorded \$18.5 million in real value added in the June 2026 quarter, representing a 10.7 percent decline year-on-year, reflecting weaker activity across personal service industries. This marked the second consecutive quarter of contraction following the growth recorded in previous quarters. On a quarter-on-quarter basis, however, real value added increased by 6.5 percent, indicating a recovery in industry activity compared with the March 2026 quarter.

At current prices, value added was estimated at \$22.2 million, decreasing by 4.8 percent year-on-year, while increasing by 8.6 percent quarter-on-quarter. The industry accounted for 2.4 percent of total nominal GDP in the June 2026 quarter.

NATIONAL ACCOUNTS STATISTICS

The compilation of national accounts statistics is a dynamic process, and therefore needs to adapt to reflect a variety of measures and indicators consistent with developments and structural changes in the economy over a period of time. It is therefore expected that revisions and updates are made to the historical series on a quarterly or annual basis as new data sources are brought into the model and as various benchmarks and assumptions are validated and updated.

ABOUT GROSS DOMESTIC PRODUCT

Gross Domestic Product (GDP) is Samoa's official measure of economic growth. GDP is compiled and published using the **production approach**, this approach measures the total value of goods and services produced in Samoa, after de-ducting the cost of goods and services used in the production process. This is also known as the value-added approach.

Broad industry groups: The GDP tables attached to this report follows the broad groupings based on the **International Standard Industry Classification (ISIC) Revision 4**. Classification of economic activity is important in the determination of the extent and nature of the information collected and the quality of the data compiled.

- **Primary sector** (agriculture and fishing)
- **Secondary sector** or the goods-producing industries (manufacturing, construction, electricity & water)
- **Tertiary sector** or **service industries** (wholesale trade; retail trade and accommodation; transport, postal, and warehousing; information media and telecommunications; finance and insurance services; rental, hiring, and real estate services; professional, scientific, technical, administrative, and support services; public administration and safety; education and training; health care and social assistance; arts, recreation, and other services).



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GDP by Industry at Constant 2013 Prices

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Percentage change y-o-y at Current Prices

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Percentage change y-o-y at Constant 2013 Prices

❖ **Table 3a:**

Industry % contribution to growth at Current Prices

❖ **Table 3b:**

Industry % contribution to growth at Constant 2013 Prices

❖ **Table 4:**

Percentage share of Total Nominal GDP

❖ **Table 5:**

Monetarisation of GDP

❖ **Table 6:**

Implicit Price Deflators (IPDs) 2013=100

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% distribution by Industry at Current Prices

❖ **Table 8:**

GDP per Capita